

Required Data for Nursing Home Medicaid

Items listed below, if applicable to the applicant and community spouse, are necessary to determine financial eligibility. Please send photocopies of items that apply to you or your spouse.

NOTE: This is not an all inclusive list of verification that may be needed. Each case is individual and specific verification may be required during the application process.

1. Copies of Medicare, Medicaid, and Social Security Cards
2. Verification of the gross amount of Social Security, VA, Railroad, CSF checks, private pension checks, and rental income. Verification should include claim and/or identification numbers.
3. Copies of bank statements (**Any and ALL ACCOUNTS for prospective resident AND spouse) back to February 2006.**
4. Verification of CD's, IRA's, and Savings Bonds
5. Verification of stocks, bonds, mutual funds.
6. Copies of deeds to property currently owned or in which you or your spouse have an interest (heir property, life estate). Copies of original and transfer deeds to any property previously owned.
7. Copies of trusts, mortgages, loans, and promissory notes.
8. Copies of ALL insurance policies:
 - a. Life, burial, funeral, vault, casket, cash, term and/or group.
 - b. Nursing Home policies
 - c. Health, hospital, and/or cancer policies. A copy of the card or premium notice and copy of payment method is needed.
9. Copies of pre-need, pre-paid, pre-arranged burial contract including itemized list of charges.
10. Copy of power of attorney, guardianship papers, or curator papers.

NOTE: Application should show spouse name, Social Security #, and VA Claim#.